

# Income and Expense Statement

NAME \_\_\_\_\_ # IN FAMILY \_\_\_\_\_ MONTH \_\_\_\_\_

<b>MONTHLY INCOME</b>	<u>My own</u>	<u>My spouse's</u>	<u>Total</u>
Net wages ("take home" pay)			
Net pension/annuities			
Net child or spousal support received			
Child tax benefits			
Employment insurance benefits			
Social assistance			
Self-employment income:			
Gross _____			
Other income _____			
Net			
<b>Total monthly net income</b>	-	-	-
<b>MONTHLY "NON-DISCRETIONARY" EXPENSES</b>			
Child support payments			
Spousal support payments			
Child care (eg. Daycare)			
Medical condition expenses			
Fines/Penalties being paid			
Expenses as a condition of employment			
<b>Total monthly non-discretionary expenses</b>	-	-	-
<b>Family's available monthly income</b>			-

**MONTHLY "DISCRETIONARY" EXPENSES (for the family)**

Housing expenses Rent/Mortgage _____ Prop. tax/Condo fees _____ Heating gas/oil _____ Telephone _____ Cable & internet _____ Electricity _____ Water _____ Furniture _____ Other ( <i>describe</i> ) _____ Personal expenses Smoking _____ Alcohol _____ Dining/Lunches/Restaurant _____ Entertainment/Sports _____ Gifts/Charitable Donations _____ Allowances _____ Other ( <i>describe</i> ) _____ Non-recoverable medical expenses Prescriptions _____ Dental _____ Other ( <i>describe</i> ) _____	Living expenses Food/Groceries _____ Laundry/Dry cleaning _____ Grooming/Toiletries _____ Clothing _____ Other ( <i>describe</i> ) _____ Transportation expenses Car lease/payment _____ Repair/Maintenance/Gas _____ Public transportation _____ Other ( <i>describe</i> ) _____ Insurance expenses Vehicle _____ House and contents _____ Life insurance _____ Other ( <i>describe</i> ) _____ Other Payments ( <i>describe</i> ) _____ _____ _____ _____ _____		
<b>Total monthly discretionary expenses of family</b>	<b>TOTAL EXPENSE</b>		-
<b>MONTHLY SURPLUS OR (DEFICIT) OF FAMILY</b>			-

I hereby certify that the above information is complete and accurate to the best of my knowledge. If my expenses exceed my income for the current month it is due to the following:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date